



 **bitect**
simply and quickly

Simple and quick way to transfer or exchange money

- **transparent conversion of any currency and tokens**
 - send what you have and get tethered token
 - get what you need using tethered token
 - trade as you want using multiple blockchain systems
- **easiest way for money transfer**
 - IM (Instant Messaging Services)
 - NFC (Near field communication)
 - email
 - national postal operator
 - tokens
- **the base is blockchain technology**



Know how

- cryptocurrency reduces transfer costs and transaction delays
- blockchain works 24/7/365, no closed hours
- integration with national payment systems for tethered token
- all you need is a smartphone and money/tokens

Project parts

- tethered token - CHF/EUR-to-blockchain
- token trading platform
- crypto exchange platform with full banking services integration

Joint knowledge and R&D pool for all the parts of project

Exchanger

- simple and convenient service for exchange popular assets
- multi-system blockchain support: ETH, ETC, BitShares, Waves
- fully decentralized
- KYC and AML compliant only where required to
- SEC and EU regulation compliance in form of delisting by appropriate request from token creators - for the regulated security tokens case
- Swiss jurisdiction

Forecast

- launch: **June 2019**
- volume per month ~ **\$1,5m** (December 2019)
- **break-even point: June 2020**

Trading platform

- crypto coins and tokens trading platform
- multi-blockchain support: ETH, ETC, BitShares, Waves with joint control point
- no fiat money - it's BANNED there, so no money regulators have any authority. Any boarding with fiat payments is via our tethered token
- no KYC required by law, it's totally up to the specific token's policies
- AML compliance in form of public wallet address blacklist

Forecast

- launch: **October 2019**
- volume per day ~ **BTC 1'000** (October 2019)
- **break-even point: January 2020**

Tethered token EUR

- Luxembourg fund that manages the token
- EU laws and courts
- one token to one euro on publicly disclosed bank account
- ICO will be performed in EU/Luxembourg jurisdiction
- KYC on fiat money enter - automatically through bank transfer id
- no fiat money out for non-KYC-compliant wallets
- p2p trading does not require any KYC - just like real world paper cash and coins

Tethered token CHF

- Swiss fund that manages the token
- Zug laws and courts
- one token to one Swiss frank on publicly disclosed bank account
- ICO will be performed in Swiss jurisdiction
- KYC on fiat money enter - automatically through bank transfer id
- no fiat money out for non-KYC-compliant wallets
- p2p trading does not require any KYC - just like real world paper cash and coins

Security Token Offer

- In Amsterdam we will be offering 20% of company to the public in form of 200000000 tokens
- Security tokens will have the power of stock during voting process
- Security tokens will receive the dividend payments as regular stocks
- KYC required
- Stock holder open offer acceptance required
- Multiple sale waves, starting with two private rounds

Security Token Offer

- First wave: direct private offer $3500 \text{ ETH} \times 2000 = 7000000$
- Private sale: $3500 \text{ ETH} \times 1000 = 3500000$ - for the qualified funds, investors and third parties with full preliminary KYC procedures
- Presale: $1000\text{-}3000 \text{ ETH} \times 750 = 750000 - 2250000$ - for everybody, who has registered on the website, no immediate KYC required
- Open STO: $1 \text{ ETH} \times 500$

Security Token Offer

- Soft cap is 7500 ETH, this amount will allow us to start the project with a minimal functionality. If the collections will be lower than this amount - all the funds will be transferred back, because the amount risen will be not enough to deliver the full product even with the minimal functionality. And, yes - it covers both development and the management cycles.
- Hard cap is not limited numerically in ETH, STO will last until the due date or all the tokens won't be sold out, first trigger wins
- The more funds above the SoftCap will be risen - the wider functionality we will be bring up right from the start

Security Token Offer

Open part of STO will be split into phases, or "waves" :

- Each wave will sell a fixed amount of security tokens
- First starting price will be 500 tokens for one ETH
- Next wave will have a 5% start price increase, but not lower than the maximum of the previous wave
- No KYC required at the moment of ETH exchanging - you can do it from the very beginning, but you can do it later
- To unlock your tokens you need to pass the KYC procedure anytime you're comfy to do it

Security Token Offer

From the very beginning there is a hierarchical referral program:

- No depth limits
- No depth-based revenue deduction
- 5% complex bonus part: 3% upstream + 2% uplift
- Uplift split is also 3 keep + 2 up
- Referral bonus is nominated in the security token sold, no separation

Security Token Offer

Capital flow roadmap

- 37% marketing
- 25% maintenance, research, and development
- 10% partnerships
- 10% general business reserve
- 8% general operational
- 6% legal and financial counsel
- 4% events and travel

Blockchain Technology

- can confirm any legal transaction
- change the world of financial transactions, insurance, notary and other services
- used for digital document flow

Forecast

- finish: **October 2019**
- **creating final proposals and technology's reviews**

Bank's activity in blockchain technology

- **UBS** opened blockchain research lab in London
- **Fidor Bank AG** is the bank to use Ripple protocol
- **Goldman Sachs** funds Bitcoin company - Circle Internet Financial
- **Barclays** runs fintech incubator in London and NY
- **HSBC, Santander** and **BBVA** have launched corporate venture funds for fintech companies
- **Central banks** with IBM discussed about launch blockchain ledgers
- **SEC** has started it's own blockchain hub/accelerator

[Blockchain Technology]

Ways to use blockchain

- smart contracts
- financial processing
- money transfer
- cloud storage
- patent system
- e-voting
- anti-counterfeiting
- document flow with legal digital signature

Legal basis

- ZertES for Swiss e-signatures
- Seychelles ETA-2001(Electronic Transactions Act)
- EU laws are compatible with ZertES and ETA-2001 is derived from them

Invest in working web-services based on Blockchain technology

- risk minimization
- good financial forecasting

[Future investments]

Venture fund

- attracting and managing outside capital for investment
- continuous monitoring the industry of Blockchain technology
- fund can invest in the most perspective startups at the initial stage
- tokenized - STO will be done separately

[Blockchain Technologies BV]

Our strengths

- continuous monitoring the industry of Blockchain technology
- financial and technological analysis of new startups
- launching and managing new projects

**With us you will be able to invest effectively
in perspective projects!**



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